KEDIA ADVISORY

5 August 2026

DAILY CURRENCY REPORT

Kedia Stocks and Commodities Research Pvt. Ltd.

SEBI Registration Number: INH000006156

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Daily Currency Update

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Domestic Currencies

Currency	Expiry	Open	High	Low	Close	% Change
USDINR	27-Aug-26	95.5050	95.6000	95.3575	95.4575	-0.09
USDINR	28-Sep-26	95.8800	95.8800	95.6625	95.7475	-0.07
EURINR	27-Aug-26	110.1100	110.3800	109.9100	110.2800	0.11
GBPINR	27-Aug-26	128.7500	129.4500	128.7000	129.1175	0.13
JPYINR	27-Aug-26	60.8875	60.8875	60.7025	60.7025	-0.30

Open Interest Snapshot

Currency	Expiry	% Change	% Oi Change	Oi Status
USDINR	27-Aug-26	-0.09	14.28	Fresh Selling
USDINR	28-Sep-26	-0.07	7.39	Fresh Selling
EURINR	27-Aug-26	0.11	0.32	Fresh Buying
GBPINR	27-Aug-26	0.13	36.93	Fresh Buying
JPYINR	27-Aug-26	-0.30	-1.51	Long Liquidation

Global Indices

Index	Last	%Chg
Nifty	24614.90	-0.64
Dow Jones	54085.88	1.71
NASDAQ	26584.99	2.59
CAC	8666.63	0.61
FTSE 100	10879.38	0.20
Nikkei	66012.04	3.21

International Currencies

Currency	Last	% Change
EURUSD	1.1531	-0.02
GBPUSD	1.3448	-0.01
USDJPY	157.6185	-0.08
USDCAD	1.4074	0.06
USDAUD	1.4201	0.07
USDCHF	0.8089	-0.04

USDINR

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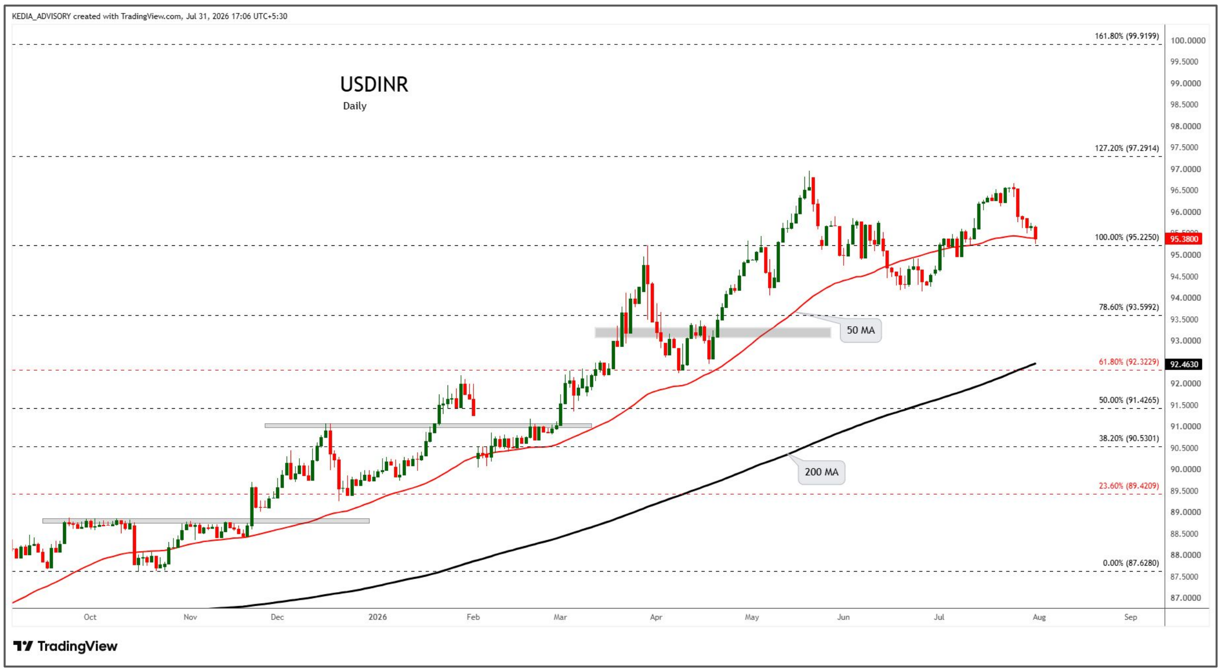
Technical Snapshot



SELL USDINR AUG @ 95.6 SL 95.8 TGT 95.4-95.2.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	95.4575	95.71	95.58	95.47	95.34	95.23

Observations

USDINR trading range for the day is 95.23-95.71.

Rupee steadied as investors turned cautious ahead of the Reserve Bank of India's policy decision

India's Manufacturing PMI eased to 53.5 in July 2026 from 54.2 in June, marking the weakest growth since August 2021.

Sentiment remained cautious after Trump said he was holding off on fresh attacks on Iran while talks continued, but Iran denied any negotiations were underway.

EURINR

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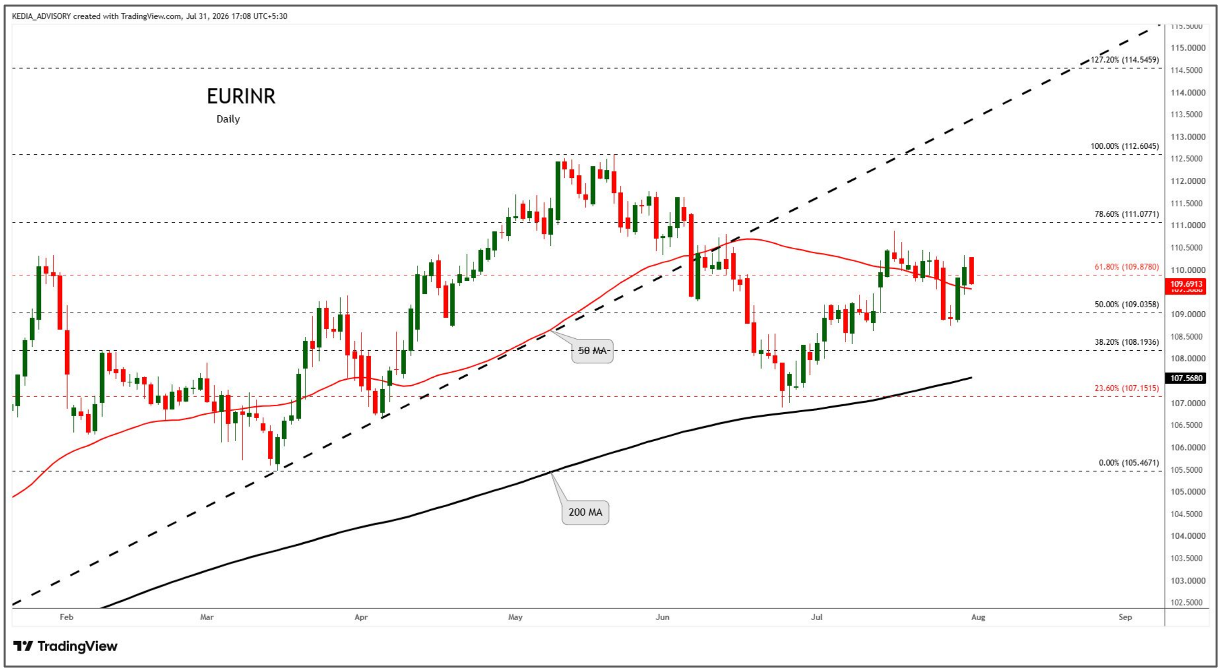

SELL EURINR AUG @ 110.3 SL 110.6 TGT 110-109.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	110.2800	110.66	110.47	110.19	110.00	109.72

Observations

EURINR trading range for the day is 109.72-110.66.

Euro gains as support seen amid improving global risk sentiment

Eurozone Manufacturing PMI rose to 51.9 in July 2026 from 51.4 in June, signaling the strongest improvement in factory conditions since April.

Germany Manufacturing PMI was confirmed at 52.2 in July 2026, the highest in four months, compared to 50.3 in June

GBPINR

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Technical Snapshot

SELL GBPINR AUG @ 129.2 SL 129.5 TGT 128.8-128.5.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	129.1175	129.84	129.48	129.09	128.73	128.34

Observations

GBPINR trading range for the day is 128.34-129.84.

GBP steadied as sentiment improved after oil prices fell on hopes of a US-Iran agreement to reopen the Strait of Hormuz.

BOE meeting reinforced expectations that policymakers are in no rush to tighten monetary policy, prompting markets to scale back bets on interest rate hikes in 2026.

UK Manufacturing PMI eased to 51.9 in July 2026, a four-month low, from 52.5 in June and below the preliminary estimate of 52.8.

JPYINR

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Technical Snapshot

SELL JPYINR AUG @ 60.7 SL 61 TGT 60.4-60.1.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	60.7025	60.95	60.82	60.76	60.63	60.57

Observations

JPYINR trading range for the day is 60.57-60.95.

JPY dropped on profit booking after support seen as signals of coordinated support from the US and Japan kept markets alert for further intervention.

showed Tokyo spent around ¥5.33 trillion during Friday’s operations, after reportedly carrying out a record single-day intervention worth ¥8.45 trillion a day earlier.

Japan has seen only moderate rises in consumer prices so far with the pass-through of higher costs from the Middle East conflict remaining limited.

Seasonality

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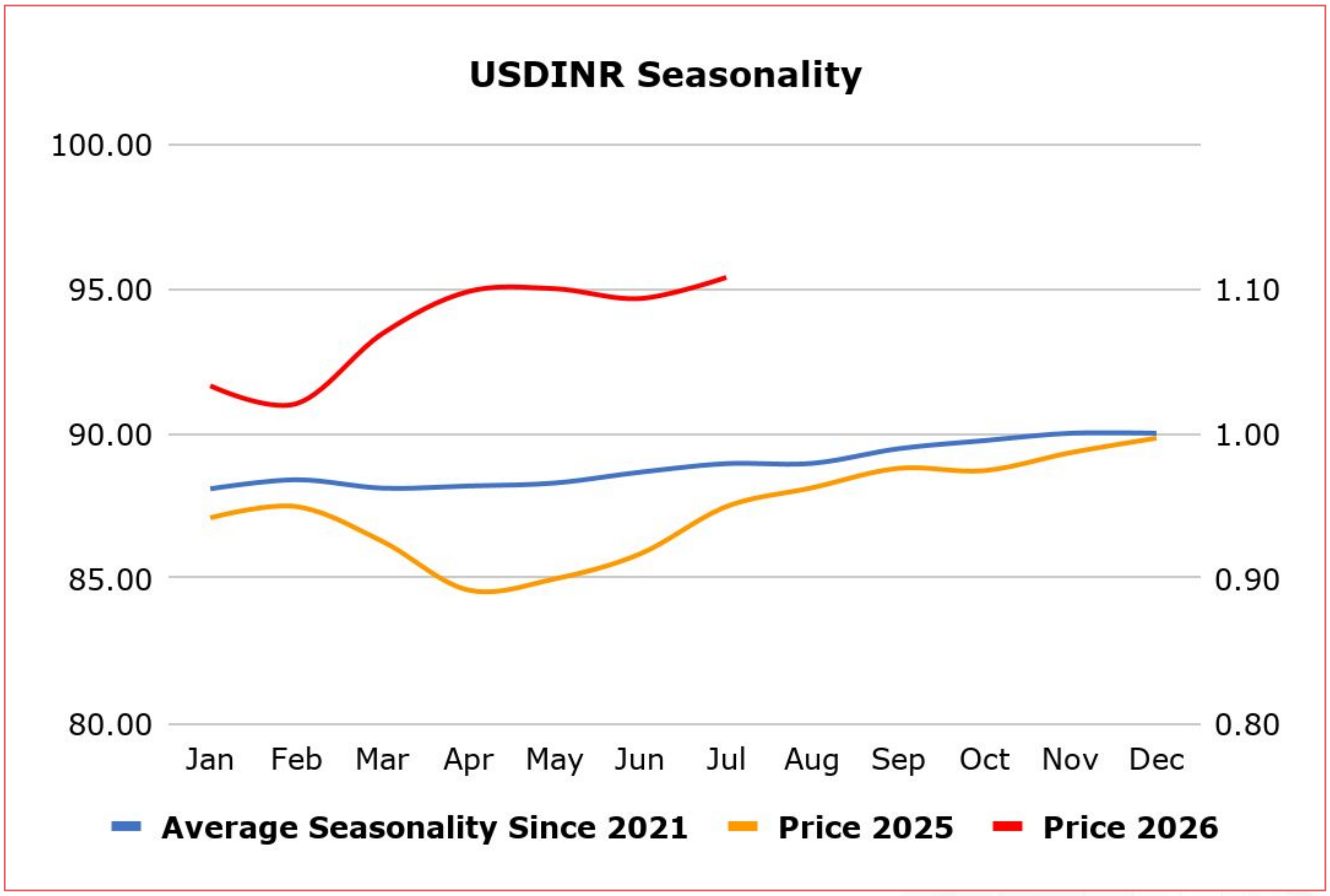

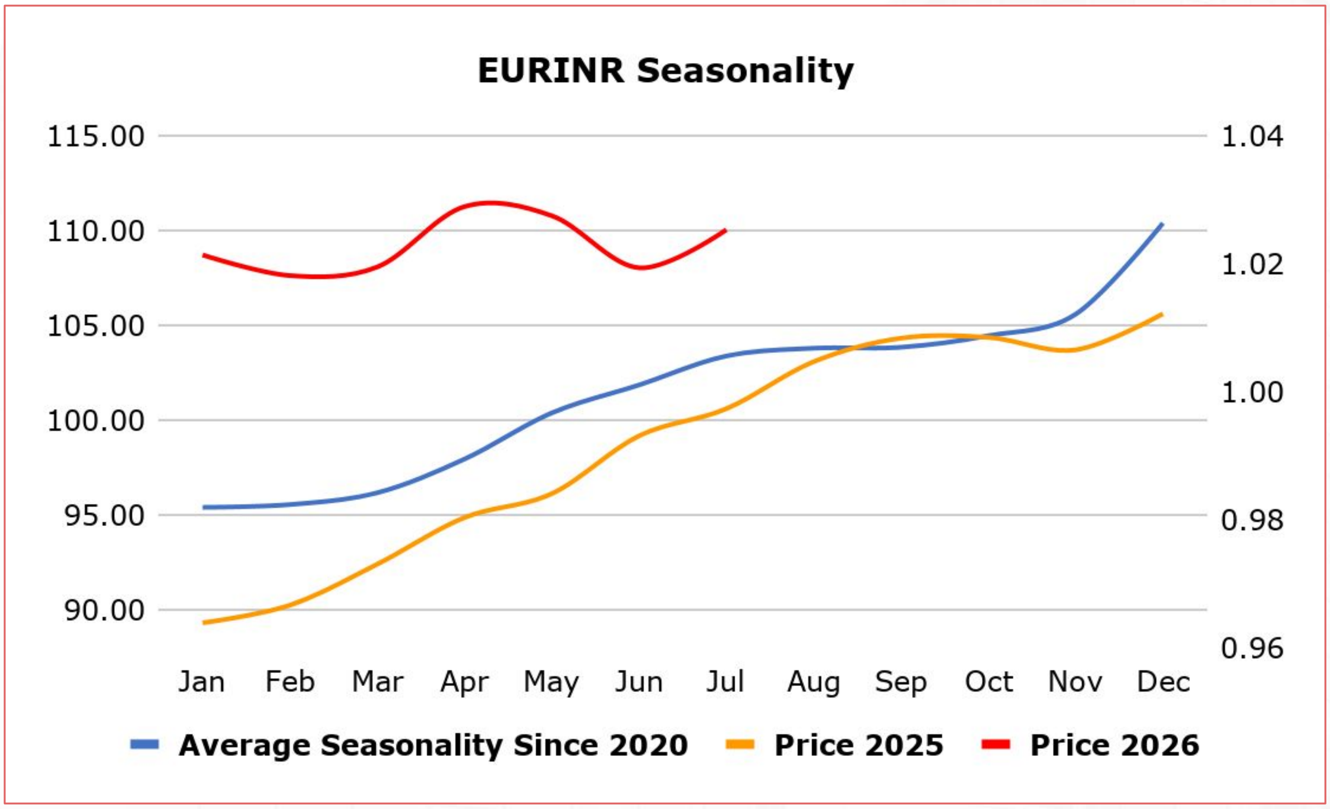

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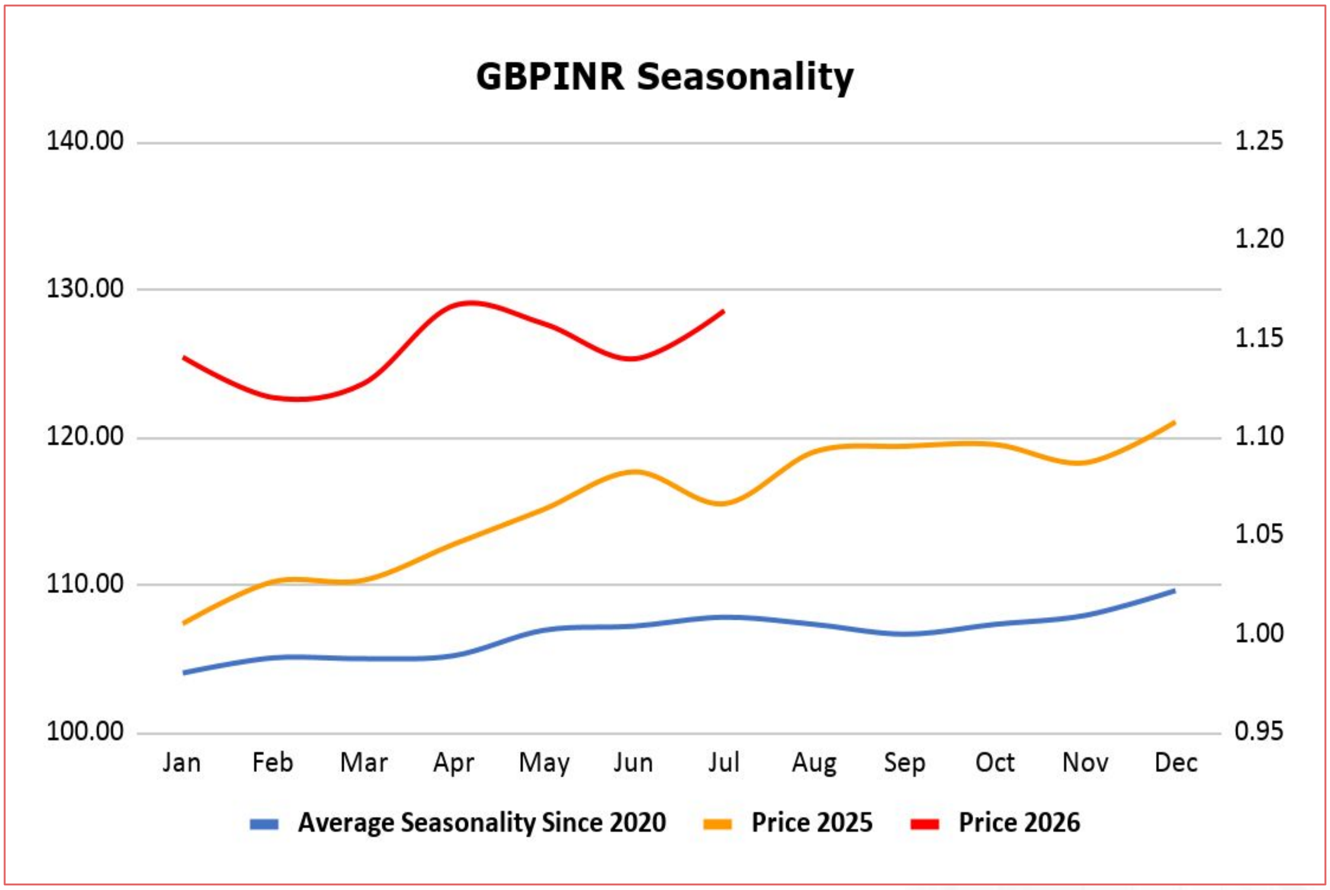

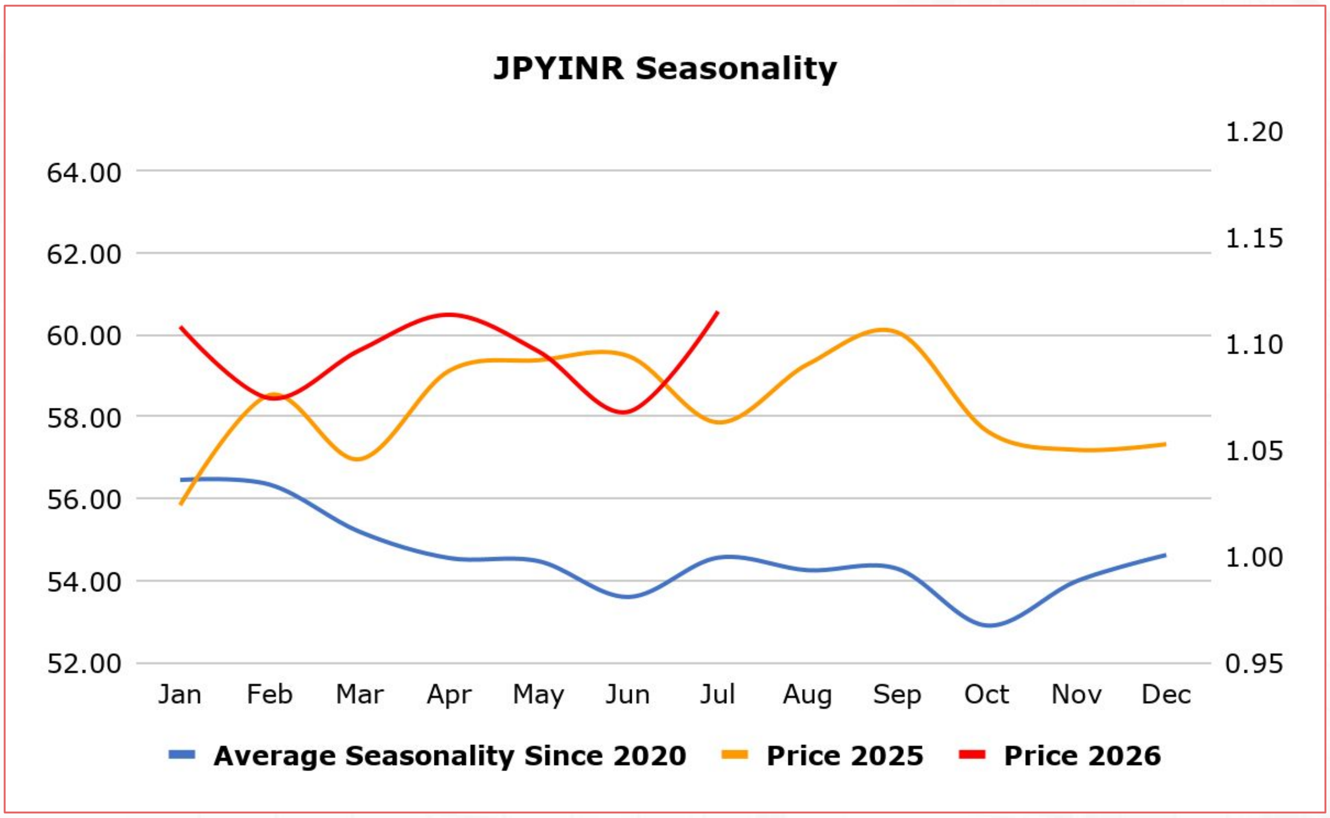

Economic Data & News

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Economic Data

5 August 2026

Date	Curr.	Data
Aug 3	EUR	German Retail Sales m/m
Aug 3	EUR	German Final Manufacturing PMI
Aug 3	EUR	Final Manufacturing PMI
Aug 3	USD	Final Manufacturing PMI
Aug 3	USD	ISM Manufacturing PMI
Aug 3	USD	ISM Manufacturing Prices
Aug 3	USD	Construction Spending m/m
Aug 4	USD	Trade Balance
Aug 4	USD	JOLTS Job Openings
Aug 4	USD	Factory Orders m/m
Aug 5	EUR	German Final Services PMI
Aug 5	EUR	Final Services PMI
Aug 5	EUR	PPI m/m
Aug 5	USD	ADP Non-Farm Employment Change
Aug 5	USD	Final Services PMI

Date	Curr.	Data
Aug 5	USD	ISM Services PMI
Aug 5	USD	Crude Oil Inventories
Aug 6	EUR	German Factory Orders m/m
Aug 6	EUR	Retail Sales m/m
Aug 6	USD	Challenger Job Cuts y/y
Aug 6	USD	Unemployment Claims
Aug 6	USD	Prelim Nonfarm Productivity q/q
Aug 6	USD	Prelim Unit Labor Costs q/q
Aug 6	USD	Final Wholesale Inventories m/m
Aug 6	USD	Natural Gas Storage
Aug 7	EUR	German Industrial Production m/m
Aug 7	EUR	German Trade Balance
Aug 7	USD	Average Hourly Earnings m/m
Aug 7	USD	Non-Farm Employment Change
Aug 7	USD	Unemployment Rate

News

The ISM Manufacturing PMI for the US rose to 55.6 in July 2026 from 53.3 in June, beating market expectations of 54.0 and signaling the strongest expansion in factory activity since May 2022. The improvement was driven by a sharp acceleration in output that was the fastest since November 2021 (58.5 vs. 52.2) and solid growth in new orders (56.7 vs. 56.0). Employment also returned to expansion for the first time since January 2025, with the employment index rising to 52.8 from 49.7, its highest level since August 2022. Meanwhile, cost pressures eased, while the Supplier Deliveries Index indicated slowing performance for the eighth month in a row. Manufacturing continued to benefit from businesses front-loading orders to avoid potential supply disruptions and higher costs linked to the US-Israeli conflict with Iran. At the same time, strong AI-related investment helped offset the impact of import tariffs, while low business inventories left room for further expansion.

Manufacturing activity in China slowed in July as the 5-month-long war in the Middle East delivered weaker demand and elevated costs for the exporting powerhouse — a situation mirrored across much of Europe — surveys showed. The conflict has almost halted shipping through the Strait of Hormuz, a key transit route for the Gulf's energy exports, sending manufacturers' energy prices soaring. Factories in the world's second-largest economy saw growth in new orders slow to its weakest pace since January, and although euro zone output surged, that was largely driven by firms clearing order backlogs rather than rising demand. The headline S&P Global Eurozone Manufacturing PMI rose to 51.9 in July from June's 51.4, its highest reading since April but just below a preliminary estimate of 52.0. Germany, Europe's largest economy, enjoyed a strong start to the third quarter as manufacturing activity expanded but S&P Global said it was difficult to imagine this performance being sustained without a resolution to the Middle East conflict due to corresponding volatility in oil prices and uncertainty.

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